

18 January 2010

**GENERAL MEETING
FERRAUS LIMITED**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

Approval of Issue of Options to the Managing Director

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	37,860,967
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	9,164,537
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	115,713

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 26,660.

This motion was carried on a show of hands as an ordinary resolution.

Yours sincerely,

A handwritten signature in black ink that reads "Donald Stephens".

**DONALD STEPHENS
COMPANY SECRETARY**